



**Timothy W. Dore**  
**U.S. Bankruptcy Court**

(Dated as of Entered on Docket date above)

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UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF WASHINGTON  
AT SEATTLE

In re  
VICINITY MOTOR CORP., *et al.*,<sup>1</sup>  
Debtors in a Foreign Proceeding.

Lead Case No. 24-12675-TWD

*Jointly Administered with:*  
Case No. 24-12677;  
Case No. 24-12678; and  
Case No. 24-12679

**ORDER APPROVING NOTICE OF  
CHAPTER 15 PETITION AND  
SCHEDULING RECOGNITION  
HEARING**

This matter came before the Court on the *Ex Parte Motion to Approve Notice of Chapter 15 Petition and Schedule Recognition Hearing* (the "Motion")<sup>2</sup> filed by FTI Consulting Canada Inc., in its capacity as the receiver (the "Receiver") appointed in the Canadian insolvency proceeding of Vicinity Motor Corp., Vicinity Motor (Bus) Corp., Vicinity Motor (Bus) USA Corp., and Vicinity Motor Property, LLC (collectively, the "Debtors"), *In the Matter of the Receivership*

<sup>1</sup> The Debtors are Vicinity Motor Corp., Bankruptcy Case No. 24-12675, Vicinity Motor (Bus) Corp., Bankruptcy Case No. 24-12677, Vicinity Motor (Bus) USA Corp., Bankruptcy Case No. 24-12678, and Vicinity Motor Property, LLC, Bankruptcy Case No. 24-12679.

<sup>2</sup> Capitalized terms used but not defined in the Order shall have the meaning set forth in the Motion.

1 of *Vicinity Motor (Bus) Corp., et al.*, Supreme Court of British Columbia Case No. S-247082 (the  
2 “Canadian Proceeding”), for entry of an order pursuant to 11 U.S.C. §§ 105(a) and 1517(c), Federal  
3 Rules of Bankruptcy Procedure 2002 and 9007, and Local Bankruptcy Rule 2002-1(b)(6)  
4 scheduling the Recognition Hearing and specifying the form and manner of service of the  
5 Recognition Hearing Notice, all as more fully described in the Motion; and this Court having  
6 jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334; and consideration of the Motion  
7 and the relief requested therein being a core proceeding under 28 U.S.C. § 157(b)(2)(P); and a  
8 hearing having been held to consider the relief requested in the Motion; and upon the Powell  
9 Declaration filed concurrently with the Motion; and after due deliberation and good and sufficient  
10 cause appearing for approval of the Motion; now, therefore, it is hereby ORDERED:

11 1. The Motion is GRANTED;

12 2. The Court will hold a hearing on the relief requested by the Petition, including  
13 recognition of the Canadian Proceeding as a foreign main proceeding, before the Honorable  
14 Timothy W. Dore, on **November 26, 2024, at 10:00 a.m.** (prevailing Pacific Time), at Courtroom  
15 8106 (the “Recognition Hearing”).

16 3. The Recognition Hearing Notice substantially in the form attached hereto as  
17 Attachment 1 is hereby APPROVED;

18 4. By November 1, 2024, the Receiver shall serve or cause to be served on the Notice  
19 Parties by mail copies of the Recognition Hearing Notice, along with copies of the Petition  
20 (including proposed Recognition Order) and any Order Granting Provisional Relief;

21 5. Service of the Recognition Hearing Notice in accordance with this Order is  
22 approved as adequate and sufficient notice on all interested parties under the Bankruptcy Code,  
23 and the Federal and Local Rules of Bankruptcy Procedure (together, the “Bankruptcy Rules”).

24 6. Except as otherwise ordered by the Court, the Receiver shall serve, or cause to be  
25 served, all papers filed by the Receiver in these Chapter 15 cases, for which notice or service is  
26 required by Court order, the Bankruptcy Code, or the Bankruptcy Rules, on the Master Service  
27 List by mail.

ORDER APPROVING NOTICE OF CHAPTER 15 PETITION AND  
SCHEDULING RECOGNITION HEARING - 2

LANE POWELL PC  
1420 FIFTH AVENUE, SUITE 4200  
P.O. BOX 91302  
SEATTLE, WASHINGTON 98111-9402  
206.223.7000 FAX: 206.223.7107

